

FREE 3 PART SEMINAR

Reinventing Retirement

Your Legacy, Leisure & Lifestyle

FREE
COFFEE
& DONUTS



INFORMATION
'NO SALES
PITCH'

Retirement brings a multitude of questions and concerns for Americans today. With a struggling Social Security system, increasing healthcare costs, rapidly changing laws and volatile markets, it's no wonder most families feel overwhelmed trying to stay "on track."

If you are not 100% confident in your current life plan, join us for an exciting series of classes to learn more about how to tackle your complex needs. Your customized class series includes:

- FEB 23rd 10 AM • Legacy Planning - Preserving Wealth for Your Heirs - Understanding important documents needed to leave a lasting legacy for your family. This class covers wills, trusts, durable powers of attorney, health care directives and more. Learn about the fundamentals of estate planning, probate court, and basic concepts of long-term care planning.
- MAR 22nd 10 AM • Aging, Everybody Does It - Understanding elder care topics, unique long-term care planning strategies, and ways to target the preservation of wealth for future retirement expenses.
- APR 26th 10 AM • Healthcare Changes & You - Understanding the continual changes in today's healthcare laws. This class will help you understand more about supplemental insurances companies, options for retirees, how to look for multi-state coverage, and more.

NAME (S): _____

DATES ATTENDING
(CIRCLE AS MANY AS YOU WANT)

FEB 23RD MAR 22ND APR 26TH



Financial Education without a Sales Pitch
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